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A Roth IRA and a non-qualified account are near the opposite ends of the spectrum for such potential restrictions A Roth 401(k) is a defined contribution retirement plan funded by after-tax dollars The Roth ...

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1. Definitions and Other Important Things to Understand ...

non-Roth contributions and any contributions made by your employer, regardless of whether they were matching Roth or traditional contributions You've deferred paying taxes on this portion of your ...

99-0287 TermRoth 129 99-0287 TermRoth 129

99-1759-0212 (non roth/roth) page 1 of 12 special tax notice non-roth please read this notice if you are receiving a distribution from any of your plan accounts other than a designated roth account (for example, your pre-tax deferral account or employer contribution account) for payments not from a designated roth ...

under 401(k), 403(b) or governmental 457(b) plans

a 60-day rollover — by having the plan distribute an eligible rollover distribution to you from your non-Roth account or accounts in the plan and then depositing all or part of that distribution to your designated Roth account in the same plan within 60 days Since designated Roth ...

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Tax Notice: Tax Treatment of Thrift Savings Plan Payments ...

tional (non-Roth) balance, a Roth balance, or both Contributions to a traditional (non-Roth) balance are made pre-tax This means the participant did not pay taxes on his or her own contributions, any agency con-tributions, or earnings Therefore, taxes will be owed on the traditional (non-Roth...

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IRS provides guidance on expanded in-plan Roth rollover ...

distributable non-Roth account balances to Roth amounts via in-plan Roth rollovers On January 2, 2013, President Obama signed into law the American Taxpayer Relief Act of 2012 (ATRA), which included an expansion of the in-plan Roth rollover feature to also allow the conversion of otherwise non-distributable non-Roth ...

Tax Notice: Important Tax Information About Payments From ...

If you have both a traditional (non-Roth) and a Roth balance in your TSP account, any withdrawals you make will be paid proportionally from each balance Example: TSP account balance = \$10,000; ...